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ACTION IO-10

INFO OCT-01 EUR-12 ISO-00 SSO-00 NSCE-00 USIE-00 INRE-00

DEAE-00 CIAE-00 INR-07 JUSE-00 NSAE-00 RSC-01 SNM-02

SY-04 TRSE-00 NSC-05 OES-03 OMB-01 SS-15 HEW-02

DODE-00 AGR-05 L-02 /070 W

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FM UMISSION GENEVA

TO SECSTATE WASHDC IMMEDIATE 409

INFO AMEMBASSY ANKARA IMMEDIAGE

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E.O. 11652: GDS

TAGS: SNR, TU UN

SUBJECT: NARCOTICS - REPORT OF GREENFIELD TEAM

FOLLOWING ISPECTION OF GREENFLIED TEAM'S REPORT REGARDING SITUATION AND PROSPECTS IN POPPY GROWING AREAS.

"7. GOVT'S DECISION OF SEPT 1974 TO ABANDON PRODUCTION OPIUM AND RELY EXCLUSIVELY HENCEFORWARD ON POPPY STRAW AS SOURCE MATERIAL FOR MANUFACTURE OF MORPHINE AND ITS DERIVATIVES INVOLVES SUCH RADICAL CHANGES IN LONG ESTABLISHED PATTERN OF PRIMARY PRODUCTION AS ALMOST TO CONSITUTE NEW ENTERPRISE.

"8. IMPORTANCE OF CULTIVATOR IN THIS UNDERTAKING IS TOO OBVIOUS TO NEED BE STRESSED. IF PERSONAL FACTORS ARE TO BE TAKEN INTO ACCOUNT ...IT HAS BE ACKNOWLEDGED THAT INHABITANTS OF POPPY GROWING AREAS HAVE PARTICULAR CLAIM TO CONSIDERATION. THEIR LOT IS HARD ONE. NATURAL DISADVANTAGES SUCH AS POOR SOIL AND SCANTY WATER SUPPLIES HAVE LARGELY EXCLUDED THEM FROM RECENT ADVANCES IN AGRICULTURE ECONOMY OF COUNTRY.NOR IS IT POSSIBLE IN SUCH AREAS OF MAINLY SUBSISTENCE FARMING FOR INDIVIDUAL TO IMPROVE HIS PROSPECTS FROM WITHIN HIS OWN RESOURCES.

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9. APART FROM SUCH GENERAL CONSIDERATIONS, HOWEVER, SPECIAL

THOUGHT HAS TO BE GIVEN TO CULTIVATOR AS KEY ELEMENT IN WHILE ENTERPRICES. HIS UNRESERVED PARTICIPATION IS ESSENTIAL TO UNSURE DELIVERY OF ENTIRE CROP IN OPTIMUM QUALITY AND CONDITION. OBVIOUS FIRST NEED TO THIS END IS HE SHOULD RECEIVE FAIR RICE FOR THIS PRODUCT, PRICE WHICH WILL OF NECESSITY HAVE BE CALCULATED ON BASIS OF PRICE OBTAINABLE ON SALE IN WORLD MARKET; AND PAYMENT SHOULD BE PROMPLY MADE AFTER DUE PROCESS OF WEIGHMENT AND INSPECTION. HE SHOULD ALSO BE AFFORDEDACCESS TO HIGHER YEILDING SEEDS AND INSTR-UCTION IS BETTER FARMING METHODS. AS AN INITIAL STEP THIS DIRECTION MISSION UNDERTOOK TO OBTAIN APPROVED SEEDS FROM OTHER POPPY GROWING COUNTRIES AND TO SUPPLY THEM FOR TRIAL ON TURKEY'S EXPERIMENTAL FARMS; SHORT SUMMARY OF ADVICE ON FARMING METHODS IS GIVEN IN APPENDIX A. IT IS ESTIMATED IN THIS WAY IT SHOULD BE POSSIBLE TO INCREASEBOTH YIELD PER HECTARE AND MORPHINE CONTENT OF PLANT BY AT LEAST 50 PERCENT. AT SAME TIME FARMER'S HARVEST OF SEED WOULD BE SUBSTANTIALLY IMPROVED IN QUATITY AND QUALITY. THERE WOULD THUS BE THREEFOLD ENHANCEMENT OF EARNING CAPACITY OF INDIVIDUAL FARMER AND SIGNIFICANT ADVANCE IN PROFITABILITY OF WHILE OPERATION. IT IS NOT UNDULY OPTIMISTIC TO SAY THAT UNDER PROPER DIRECTION THIS DESIRABLE RESULT WOULD BE ATTAINABLE WITHIN RELATIVELY FEW YEARS. THEREAFTER STILL HIGHER YIELDS COULD ENSUE. AS ONE CONSEQUENCE OF SUCH IMPROVEMENTS IT MIGHT BE POSSIBLE TO REDUCE AREA UNDER POPPY CULTIVATION; AND IF THIS WEREDONE COST OF SECURITY CONTROLS WOULD BE TO THAT EXTEND REDUCE.

"10. THUS TOTAL BENEFITS ATTAINABLE ARE SUBSTANTIAL AND ADMINISTRAVE SYSTEM SHOULD BE SO SHAPED AND APPLIED AS TO ENSURE THEY ARE IN FACT REALIZED. IN PARTICULAR IT SHOULD BE MADE CONTINUALLY APPARENT TO FARMER THAT CROP BETTERMENT IS INTEGRAL PART OF MONOPOLY CONTORS AND THAT BY COOPERATING CLOSELY WITH AUTORITIES HE CAN IMPROVE LOT OF HIMSELF AND HIS FAMILY YEAR BY YEAR. IN THIS WAY SECURITY AND GOOD FARMING CAN BE ALLIED IN DOUBLE HARNESS.

"11. FOR MOMENT, HOWEVER, THESE BENEFITS ARE ONLY VISIONARY AND HAVE NO PLACE IN FARMER'S RECKONING, EVEN AS POSSIBILITIES TO BE DREAMED OF. CROP IS IN GROUND; SEEDS SOWN LAST AUTUMN WERE OLD; VIRTUALY NO FERTILIZERS HAVE BEEN APPLIED; ONLY TRADITIONAL METHODS CULTIVATION HABE BEEN FOLLOWED. YEILDS WILL THERFORE BE LOW AND TOTAL HARVEST IS EXPECTED TO NO MORE THAN 16,000 TONS. EVEN SO IT SHOULD BE BORNE IN MIND THAT MORPHINE YIELD FROM STRAW IS LIKELY CONFIDENTIAL

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EXCESS THAT FROM OPIUM BY AS MUCH AS 40 PERCENT. AN AMPLER CROP IS LOOKED FOR NEXT YEAR: PERHAPS IN ORDER OF 20,000 TONS.

"12. FOR OBVIOUS REASONS FIRST OBJECTIVE UNDER NEW DISPENSATION SHOULD BE TO SAFEGUARD 1975 CROP. BOTH TMO AND LAW ENFORCEMENT SERVICES ARE CONFIDENT TO THEIR ABILITY TO PRESERVE QUALITY INTACT. SO FAR AS COULD BE JUDGED FROM PRESENT SHORT VISIT (RESTRICTED BY WEATHER CONDITIONS TO ANKARA) THIS CONFIDENCE IS WELL FOUNDED,

PROVIDED ALWAYS THAT INTERDEPARTMENTAL COOPERATION OBSERVABLE AT HEADQUARTERS IS EXTENDED TO INVIDUAL OFFICERS INDUSTRICUTS AND IS CONSTANTLY MAINTAINED THROUGHOUT POPPY GROWING AREAS. GOOD AUGURY FOR SUCCESS SECURITY MEASURES LIES IN CLOSE AND CORDIAL RELATIONSHIP SUBSISTING BETWEEN RELEVANT SECTOR OF UN ADMINISTRATION IN GENEVA AND SENIOR TURKISH OFFICERS, BOTH IN TMO, POLICE AND JANDARMA, WHO ARE CONCERNED WITH FIELD CONTROLS; AND INTIL CONFIDENCE IN EFFICACY OF THOSE MEASURES WOULD BE STRENGTHENED IF UN OBSERVERS WERE INVITED BE PRESENT THROUGHOUT PERIOD OF HARVEST IN 1975.

"13. SIMILAR CARE SHOULD BE TAKEN--IN COLLECTION, TRANSPORT, STORAGE AND SHIPMENT--TO ENSURE THAT QUALITY IS NOT IMPAIRED. PARTICULAR DANGER IS DAMP, WHICH CAN ADVERSELY AFFECT MORPHINE CONTENT OF CAPSULES. ON THIS GROUND, AND BECAUSE STORAGE CAPACITY AT COMMAND OF TMO IS SCARSE, EVERY EFFORT SHOULD BE MADE TO SELL WHOLE CROP ABROAD WITHOUT DELAY.

"14. THIS MAY NOT BE EASY. FOR SEVERAL YEARS PAST TURKISH POPPY STRAW HAS BEEN SOUGHT BY NUMBER OF COUNTRIES AND THIS DEMAND IS LIKELY TO BE KEENER NOW THAT CAPSULES ARE TO BE UNLANCED. ON OTHER HAND DEMAND WILL BE CONDITIONED BY TWO CONSTRICTING FACTORS. FIRST IS THAT TWELVE KNOWN MOPHINNE EXTRACTION PLANTS IN WORLD ARE SMALL AND THEIR PROCESSING CAPACITY IS ACCORDINGLY LIMITED, LARGEST HAVING ANNUAL CAPACITY AT PRESENT OF 8,000 METRIC TONS OF STRAW, WHILE OTHERS (EXCEPT THAT OF USSR WHICH SEEMS BE SELF SUFFICIENT IN RESPECT POPPY STRAW) ARE OF MUCH SMALLER DIMENSIONS. SECOND IS THAT ADDITONAL PLANTING HAS TAKEN PLACE IN NUMBER OF POPPY GROWING AREAS. TMO IS,

HOWEVER, EXPERIENCED IN INTL MARKETING OF PRIMARY PRODUCTS AND MAY BE RELIED UPON TO EXPLORE POSSIBILITIES OFFERED BY NEED FOR ALL EXTRACTION PLANTS TO MAINTAIN STOCKPILE OF POPPY STAW TO KEEP THEIR MACHINERY IN CONTINUOUS OPERATION. DURING DISCUSSIONS CONFIDENTIAL

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ANKARA MISSION PROVIDED TMO WITH LIST OF ALL FACTORIES WHICH TO ITS KNOWLEDGE ARE AT PRESENT ENGAGED IN PRODUCTING CONCENTRATE OF POPPY STRAW. THERE IS THUS GOOD GROUNDFOR HOPE THAT BY AUTUMN TURKEY WILLHAVE NONE OF 1975 CROP LEFT ON HER HANDS.

"15. SAME CONSIDERATIONS WILL APPLY TO 1976 CROP IF BY THAT TIME TURKEY'S OWN EXTRADITIONPLANT IS NOT YET IN OPERATION; AND PRUDENCE REQUIRES THAT ALL DISPOSITIONS RELATING CURRENT CROP PROSPECTS OF SUCCEEDING CROP YEAR SHOULD BE KEPT CLOSELY IN MIND.
"16. ONE MEASURE WHICH TURKISH AUTHORITIES WILL WISH TO ADOPT, AND WHICH IS IN ANY CASE TO BE RECOMMENDED AS ADMINISTRATIVE GOOD PRACTICE, IS THAT IN ADDITION TO TESTING SAMPLES OF IMPORTED POPPY SEEDS, AGRICULTURE SERVICE SHOULD INSTITUTE PARALLEL TESTS OF HIGHER-YIELDING, INDIGENOUS VARIETIES OF SEEDS AND SHOULD CARRY OUT, AND RECORD, A CONTINUOUS EVALUATION OF BOTH SERIES OF TESTS AND

RESULTS OF SUCCESSIVE EFFORTS TO IMPROVE FARMING METHODS. THESE RECORDS WILL AT SAME TIME YIELD EVIDENCE OF COMPARATIVE PERFORMANCE OF INDIVIDUAL FARMERS, THEREBY ENABLING THOSE WHO ARE LESS EFFICIENT OR RELIABLE TO BE GIVEN APPROPRIATE STIMULATION OR IN EXTREME CASES TO HAVE THEIR LICENSES WITHDRAWN. THEY WOULD ALSO PROVIDE BASIS OF RESEARCH AND DEVELOPMENT SECTION WHICH COULD IN TIME BE EXPANDED AND IMPROVED OUT OF PROFITS DERIVED FROM OVERSEAS SALES OF POPPY STRAW AND IN DUE COURSE FROM PRODUCTION OF POPPY STRAW CONCENTRATE AND ALKALOIDS.DALE

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Message Attributes

Automatic Decaptioning: X Capture Date: 01 JAN 1994 Channel Indicators: n/a

Current Classification: UNCLASSIFIED

Concepts: DRUG CONTROL, AGRICULTURAL PRODUCTION, OPIUM

Control Number: n/a Copy: SINGLE Draft Date: 04 FEB 1975 Decaption Date: 01 JAN 1960 Decaption Note: Disposition Action: RELEASED Disposition Action: RELEASED
Disposition Approved on Date:
Disposition Authority: SmithRJ
Disposition Case Number: n/a
Disposition Comment: 25 YEAR REVIEW
Disposition Date: 28 MAY 2004
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1975GENEVA00662

Document Number: 1975GENEVA00662 Document Source: CORE Document Unique ID: 00

Drafter: n/a Enclosure: n/a Executive Order: GS Errors: N/A

Film Number: D750040-0349

From: GENEVA

Handling Restrictions: n/a

Image Path:

Legacy Key: link1975/newtext/t19750275/aaaacpmi.tel Line Count: 178 Locator: TEXT ON-LINE, ON MICROFILM

Office: ACTION IO Original Classification: CONFIDENTIAL Original Handling Restrictions: n/a Original Previous Classification: n/a Original Previous Handling Restrictions: n/a

Page Count: 4

Previous Channel Indicators: n/a
Previous Classification: CONFIDENTIAL Previous Handling Restrictions: n/a Reference: n/a

Review Action: RELEASED, APPROVED Review Authority: SmithRJ

Review Comment: n/a
Review Content Flags: Review Date: 19 JUN 2003

Review Event:

Review Exemptions: n/a
Review History: RELEASED <19 JUN 2003 by izenbei0>; APPROVED <31 OCT 2003 by SmithRJ>

Review Markings:

Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 05 JÚL 2006

Review Media Identifier: Review Referrals: n/a Review Release Date: n/a Review Release Event: n/a **Review Transfer Date:** Review Withdrawn Fields: n/a

Secure: OPEN Status: NATIVE

Subject: NARCOTICS - REPORT OF GREENFIELD TEAM FOLLOWING ISPECTION OF GREENFLIED TEAM'S REPORT REGARDING

TAGS: SNAR, TU, UN To: STATE

Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 05 JUL 2006